



MOLD-TEK
Packaging Limited

MTPL/SECT/57/2025-26

Date: October 29, 2025

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on October 29, 2025

Financial Highlights

- ❖ Pharma Sales grew by 45% in Q2 over Q1 in 2026
- ❖ Sales Increased by 16.05% H1 on H1
- ❖ Sales Volume increased by 11.01% H1 on H1
- ❖ EBDITA for the period increased by 22.72% H1 on H1

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. Wednesday, October 29, 2025, inter-alia, considered and approved the Un-audited Financial Results of the Company for the quarter and half year ended on September 30, 2025.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the aforesaid Financial Results along with the Limited Review report issued by the Statutory Auditors of the Company.

The meeting of Board of directors was commenced at 11:00 A.M. (IST) and concluded at **02.40 PM** (IST).

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702
Encl: as above



Registered and Corporate Office:

8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana, India
Phone: +91-40-40300300, E-mail Id: cs@moldteckpackaging.com / ir@moldteckpackaging.com,
Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana.
CIN : L21022TG1997PLC026542

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30 SEPTEMBER, 2025

₹ In lakhs except for EPS

Sl No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	20975.87	24055.84	19130.44	45031.71	38802.59	78131.96
	b) Other income	38.88	59.35	55.98	98.23	151.19	224.53
	Total Income	21014.75	24115.19	19186.42	45129.94	38953.78	78356.49
2	Expenses						
	a) Cost of materials consumed	11173.76	13685.73	11084.62	24859.49	22386.90	44753.99
	b) Changes in inventories of finished goods and work-in progress	216.63	(279.92)	(273.74)	(63.29)	(258.36)	(728.17)
	c) Employee benefits expense	1796.86	1798.17	1548.17	3595.03	2970.52	6090.52
	d) Finance costs	419.89	415.03	350.81	834.92	643.55	1390.20
	e) Depreciation and amortization expenses	1449.47	1403.88	1193.77	2853.35	2349.38	4868.50
	f) Other expenses	3877.33	4173.31	3414.47	8050.64	6774.90	13854.30
	Total Expenses	18933.94	21196.20	17318.10	40130.14	34866.89	70229.34
3	Profit before Exceptional items and tax (1-2)	2080.81	2918.99	1868.32	4999.80	4086.89	8127.15
4	Exceptional items	-	82.10	-	82.10	-	-
5	Profit before tax (3+4)	2080.81	3001.09	1868.32	5081.90	4086.89	8127.15
6	Tax expense						
	a) Current tax	394.16	689.55	331.30	1083.71	827.97	1559.17
	b) Earlier year tax	-	-	-	-	-	37.47
	c) Deferred tax	138.16	71.87	125.75	210.03	194.73	475.28
7	Profit for the period/year (5-6)	1548.49	2239.67	1411.27	3788.16	3064.19	6055.23
8	Other Comprehensive Income (net of tax)						
	a) Items that will not be reclassified to Profit or Loss						
	i) Remeasurement of defined benefit plans	(11.23)	(11.22)	(14.97)	(22.45)	(29.93)	(42.21)
	ii) Fair value changes in Equity instruments	341.29	248.03	(483.63)	589.32	918.65	(665.51)
9	Total Comprehensive Income for the period/year (7+8)	1878.55	2476.48	912.67	4355.03	3952.91	5347.51
10	Paid up Equity share capital	1661.59	1661.59	1661.59	1661.59	1661.59	1661.59
11	Other Equity						62127.93
12	Earnings per equity share (Face value of ₹5) (not Annualised)						
	- Basic	4.66	6.74	4.25	11.40	9.22	18.22
	- Diluted	4.66	6.74	4.25	11.40	9.22	18.22

Notes:

- The above results for the quarter and half year ended 30 September, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 29 October, 2025.
- The Company has only one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- During the quarter ended 30 June, 2025, on account of change in the operational plans and for functional efficiency, the Company has transferred the leasing rights and a building constructed therein at "Sandila Unit" after obtaining due approvals from the Uttar Pradesh State Industrial Development Authority (UPSIDA) and the resultant gain of ₹82.10 Lakhs is disclosed as an exceptional item.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Hyderabad
29 October, 2025



MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad - 500033, Telangana.
CIN : L21022TG1997PLC026542

STATEMENT OF ASSETS AND LIABILITIES

₹ in lakhs

Particulars	As at 30 September, 2025 (Unaudited)	As at 31 March, 2025 (Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	57245.33	54076.03
(b) Capital work-in-progress	4586.34	3041.96
(c) Investment property	4.52	4.59
(d) Intangible assets	182.32	214.47
(e) Right-of-use assets	494.18	794.86
(f) Financial assets		
Investments	3836.30	3148.65
Other financial assets	716.02	643.44
(g) Other non-current assets	602.25	1534.78
	67667.26	63458.78
2. CURRENT ASSETS		
(a) Inventories	13685.13	12856.24
(b) Financial assets		
(i) Trade receivables	16256.29	13525.65
(ii) Cash and cash equivalents	16.68	49.26
(iii) Bank balances other than (ii) above	128.32	135.32
(iv) Loans	91.09	116.70
(v) Other financial assets	1139.47	816.34
(c) Current tax assets (net)	75.15	107.92
(d) Other current assets	2816.37	2624.26
	34208.50	30231.69
TOTAL ASSETS	101875.76	93690.47
II. EQUITY AND LIABILITIES		
1. EQUITY		
(a) Equity share capital	1661.59	1661.59
(b) Other equity	65153.80	62127.93
	66815.39	63789.52
2. NON-CURRENT LIABILITIES		
(a) Financial liabilities		
(i) Borrowings	7,706.30	6,937.80
(b) Provisions	898.03	773.49
(c) Deferred tax liabilities (net)	3,004.22	2,703.40
(d) Other non-current liabilities	539.04	568.14
	12147.59	10982.83
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	14481.20	10630.95
(ii) Trade payables		
a) dues to micro enterprises and small enterprises	188.76	219.01
b) dues to creditors other than micro and small enterprises	4204.81	4224.20
(iii) Other financial liabilities	3003.20	2721.45
(b) Other current liabilities	865.79	963.93
(c) Provisions	169.02	158.58
	22912.78	18918.12
TOTAL EQUITY AND LIABILITIES	101875.76	93690.47

for MOLD-TEK PACKAGING LIMITED

Hyderabad
29 October, 2025

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





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STATEMENT OF CASH FLOWS

₹ In lakhs

Particulars	For the period ended 30 September, 2025 (Unaudited)	For the period ended 30 September, 2024 (Unaudited)	For the year ended 31 March, 2025 (Audited)
Cash flow from operating activities			
Profit before tax	5,081.90	4,086.89	8,127.15
Adjustments for:			
Depreciation and amortisation expense	2,897.00	2,393.74	4,956.37
(Profit)/loss on disposal of property, plant and equipment (net)	(88.83)	(5.66)	(16.10)
Provision for bad and doubtful debts	3.21	16.68	36.63
Amortisation of government grants	(8.87)	(10.53)	(21.00)
Foreign exchange fluctuation gain (net)	37.36	(20.92)	(41.44)
Finance costs	834.92	643.55	1,390.20
Dividend income	(21.17)	(71.98)	(71.98)
Change in operating assets and liabilities			
(Increase)/decrease in trade receivables	(2,733.85)	(819.92)	48.03
(Increase)/decrease in financial assets other than trade receivables	(363.10)	(400.07)	(138.17)
(Increase)/decrease in other assets	(227.12)	335.42	(288.98)
(Increase)/decrease in inventories	(828.89)	(1,952.73)	(2,496.73)
Increase/(decrease) in trade payables	(49.63)	797.71	1,055.33
Increase/(decrease) in other financial liabilities	637.25	374.10	16.87
Increase/(decrease) in provisions	104.97	(38.33)	50.09
Increase/(decrease) in other liabilities	202.97	80.48	35.78
Cash generated from operations	5,478.12	5,408.43	12,642.05
Income taxes paid	(1,053.29)	(897.67)	(1,600.45)
Net cash inflow/(outflow) from operating activities	4,424.83	4,510.76	11,041.60
Cash flows from investing activities			
(Increase)/decrease in property, plant & equipment, intangible assets & right of use assets	(6,096.18)	(4,077.53)	(12,406.10)
(Increase)/decrease in capital work-in-progress and intangible assets under development	(1,544.38)	(1,645.81)	(1,980.24)
(Increase)/Decrease in capital advances	932.54	(475.46)	(138.91)
Increase/(Decrease) in capital creditors	(341.11)	(215.98)	499.02
Dividend income	21.17	71.98	71.98
Capital advance received	(302.83)	-	302.83
Proceeds from sale of Property, plant & equipment	451.61	42.91	80.61
Net cash inflow/(outflow) from investing activities	(6,879.18)	(6,299.89)	(13,570.81)
Cash flow from financing activities			
Proceeds from non-current borrowings	2,000.00	3,000.00	4,000.00
Repayment of non-current borrowings	(750.00)	(471.69)	(846.69)
Proceeds from current borrowings (net)	3,350.24	920.40	1,755.94
Dividend paid	(1,329.16)	(996.87)	(996.87)
Interest paid	(849.31)	(650.56)	(1,364.49)
Net cash inflow/(outflow) from financing activities	2,421.77	1,801.28	2,547.89
Net increase/(decrease) in cash and cash equivalents	(32.59)	12.15	18.68
Cash and cash equivalents at the beginning of the period/year	49.26	30.58	30.58
Cash and cash equivalents at the end of the period/year	16.67	42.73	49.26

Cash and Cash equivalents

Particulars	As at 30 September, 2025	As at 30 September, 2024	As at 31 March, 2025
Balances with banks	10.04	36.04	44.88
Cash on hand	6.63	6.69	4.38
Cash and cash equivalents at the end of the period/year	16.67	42.73	49.26

Net debt reconciliation

Particulars	As at 30 September, 2025	As at 30 September, 2024	As at 31 March, 2025
Opening balance of borrowings	18,100.35	13,212.10	13,212.10
Add:- Proceeds from non-current borrowings	2,000.00	3,000.00	4,000.00
Less:- Repayment of non-current borrowings	(750.00)	(471.69)	(846.69)
Proceeds from current borrowings (net)	3,350.24	920.40	1,755.94
Fair value adjustment	(8.87)	(10.53)	(21.00)
Closing balance of borrowings	22,691.72	16,650.28	18,100.35

for MOLD-TEK PACKAGING LIMITED

Hyderabad
29 October, 2025

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



M.ANANDAM & CO.

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of Mold-Tek Packaging Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to the Board of Directors Mold-Tek Packaging Limited

1. We have reviewed the accompanying statement of unaudited financial results of Mold-Tek Packaging Limited (the "Company") for the quarter ended 30th September, 2025 and year to date results for the period 1st April, 2025 to 30th September, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

VENKATA SURESH
KUMAR BEESA

Digitally signed by VENKATA
SURESH KUMAR BEESA
Date: 2025.10.29 12:14:16
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B.V.Suresh Kumar
Partner
Membership Number: 212187

UDIN: 25212187BMKYBX3016
Place: Secunderabad
Date: 29th October, 2025

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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 29th October, 2025

Sales increased by 16.05% H1-On-H1

EBIDTA UP BY 22.72% H1-ON-H1

SALES VOLUME UP BY 11.01 H1-ON-H1

Financial Highlights

- ❖ Pharma Sales grew by 45% in Q2 over Q1 in 2026
- ❖ Sales Increased by 16.05% H1 on H1
- ❖ Sales Volume increased by 11.01% H1 on H1
- ❖ EBDITA for the period increased by 22.72% H1 on H1

Company's performance for Q2 of F.Y.'2026: Mold-Tek Packaging Limited today announced financial results for the quarter and Half-year ended September 30, 2025. Mold-Tek delivered a decent overall volume growth of 11.01% during this period. Food & FMCG-Packs (including Q-Pack) achieved 34.89% volume growth, followed by Paints-Pack posted growth 12.34% Lubes-Packs registered a negative growth of 9.77% and Pharm-Pack recorded a excellent volume growth which resulted into an overall sales volume growth of 11.01%, H1 on H1 basis in Q2 Pharm-Pack sales grew from Rs 7.42 crores in Q1 to Rs 10.81 crores in Q2.

Mold-Tek Packaging Limited Results H1-FY'26:

- Sales increased by 16.05% to ₹450.32 crores from ₹388.03 crores in the previous year
- Sales Volume increased by 11.01% to 21395 MT from 19274 MT in FY 2025
- EBDITA for the period increased by 22.72% to ₹ 86.89crores from ₹70.80 crores.
- Net Profit increased by 23.63% to ₹37.88 crores from ₹30.64 crores in the corresponding period of previous year.

Mold-Tek Packaging Limited's Results for FY'25 (Q2 FY26 vs Q2 FY25):

- Sales increased by 9.65% to ₹209.76 crores from ₹191.30 crores in the previous year
- Sales Volume increased by 6.79% to 10018 MT from 9381MT in FY 2025 with improved product mix
- EBDITA for the period increased by 4.52% to ₹39.50 crores from ₹34.13 crores.
- Net Profit increased by 9.72% to ₹15.48 crores from ₹14.11crores in the corresponding period of previous year.

Commenting on the company's performance, **Mr. J. Lakshmana Rao, Chairman and Managing Director**, said:

"Pharma Packaging will be a key driver of Mold-Tek's growth and profitability in the coming years. With multiple opportunities emerging in this space and a strong lineup of innovative products, we are confident of establishing Mold-Tek as a major player in the Pharma Packaging segment. Our focus on quality, innovation, and customer-centric solutions will continue to strengthen our position in this rapidly expanding market."

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
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Website : www.moldtekgroup.com CIn No: L21022TG1997PLC026542





Pharma – Exceptional 45% growth over Q1: By end of 1st year itself, company achieved over 50% capacity utilization. Further capacity expansion across product mix is planning by Q3 of 2026. Moldtek's reputation in IML, combined with DMF facility with high hygiene standards helped us to dominate the EV tubes and stoppers market for Nutraceuticals. The demand is continually growing and new client addition are encouraging.

Food & FMCG – Growth: Despite a shortened season and persistent rainfall, the company delivered notable growth in the Food & FMCG segment. Strategic diversification into newer, non-seasonal product categories has supported consistent performance and reduced dependency on seasonal demand cycles. Looking ahead, the outlook remains positive as the new Panipat facility is set to contribute from Q3 onwards, further strengthening capacity and market reach.

Recent GST rate reductions on Food and FMCG ready-to-eat products have positively influenced demand across the packaging industry. This regulatory change has boosted consumption and production activity within the sector, leading to a notable increase in demand for packaging solutions. The company is well-positioned to capitalize on this trend, supported by its expanded capacity and diversified product portfolio.

Optimizing Printing Capabilities: The company continues to enhance its printing infrastructure by leveraging recent capacity additions. Efforts are underway to introduce next-generation IML (In-Mold Label) printing technology, which will allow for lower Minimum Order Quantities (MOQs) and reduced production costs. This advancement is expected to significantly improve operational efficiency, customization flexibility, and cost competitiveness.

Capacity enhancement for Grasim Industries Ltd.: Capacity enhancements at Cheyyar and Panipat have completed to meet the growing demand from Aditya Birla Group. As capacity utilization increases in the new plants, we foresee better capacity utilization improvement. All the customers are focusing on increased RCPP usage, for better sustainability.

New customers: During this quarter, the Company has successfully bagged new orders from reputed Companies like Veedol Corporation, Deveen Agencies, Rallis India Limited, Ava Cholleyil Health Care, Sri Balaji Process etc are from food industry and Pharmaforce, are from Pharma Industry.

About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Scrip Code: 533080, NSE Symbol: MOLDTPAC). Established in 1986, is one of the leading players in rigid plastic packaging in India. Publicly listed in 1993, has 12 Manufacturing Units, 2 stock points PAN India. Current installed Injection molding capacity of over 55,000 TPA. Mold-Tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. Mold-Tek is the first Company in India to introduce "In-Mold Labeling (IML)" concept for decorating plastic containers using ROBOTS. IML enables photographic quality decoration with complete hygienic and hands-free production of containers suitable for food and FMCG products. Mold-Tek is the only packaging Company in the India to design and manufacture in house ROBOTS for the IML decoration apart from manufacturing IML Labels in-house.

J. Lakshmana Rao

Chairman and Managing Director
DIN: 00649702

